Internal Reports and Metrics for OHS Practitioners

2025 - VERSION 1.0

SWITCH BC

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Safety, Wellbeing, Innovation, Training & Collaboration in Healthcare

Contents

About the Occupational Health and Safety (OHS) Resource Centre

The Occupational Health and Safety (OHS) Resource Centre is an online platform for all health care Joint Occupational Health and Safety Committees (JOHSC) and leaders. It provides easy access to agendas, minutes, resources, and actions to improve and enhance a culture of safety throughout British Columbia (B.C.).

This manual is for all health care workers accessing the OHS Resource Centre. All registered health care employees can access the OHS Resource Centre to see JOHSC meeting minutes in their organization and provincial OHS resources. JOHSC members, unions, and employer leaders can also manage meeting schedules, meeting minutes, resources, and reports from the committees they belong to.

The OHS Resource Centre was developed by SWITCH BC, with funding from the Nurses' Bargaining Association, the Facilities Bargaining Association, and the Ministry of Health. The OHS Resource Centre is supported by health unions (bargaining associations), health employers, and the Doctors of B.C.

About SWITCH BC

SWITCH BC, which stands for Safety, Wellbeing, Innovation, Training and Collaboration in Healthcare, is an organization focused on the health, safety, and wellbeing of everyone working in health care in B.C. It is a collaboration of unions, physicians, and employers working together to support provincewide innovation, prevention and training, and enhancing the culture of safety in all health care workplaces in B.C. Learn more at switchbc.ca.

Additional Manuals and Resources

Note
- The suggested and best viewing of the OHS Resource Centre is using a 1440 X 900 screen resolution at 100% zoom within your Chrome or Microsoft Edge web browser.

This manual was last updated July 11, 2025. If you have questions, or have found an error or omission in this document, please email SWITCH BC at ohsresourcecentre@switchbc.ca.
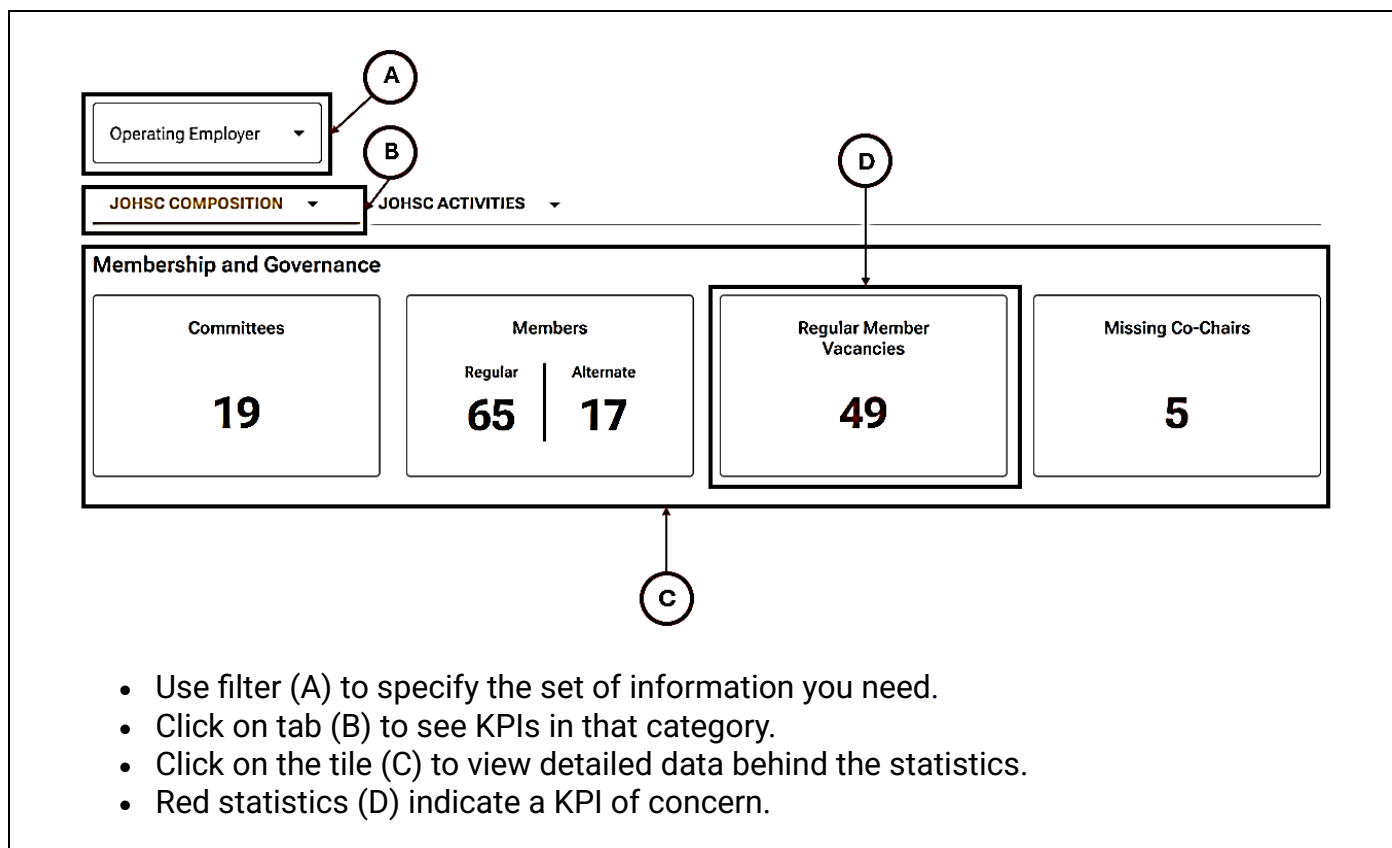
1. Introduction

1.1 Purpose

The 'KPIs and Reports' dashboard provides a collection of reports, metrics, and key performance indicators (KPIs) summarizing the effectiveness of JOHS committees in relation to regulatory compliance. The dashboard allows you to view key data, including:

- Committee composition and vacancies.
- The number and type of meetings scheduled in the next 30 days.
- The number of missed meetings.
- How often quorum is met/not met.
- A drill-through report on each participant's attendance status.
- The number of long-running agenda items.
- How many action items are open or overdue.

You can also use 'KPIs and Reports' to report on a specific range of employers operating and/or committees.

1.2 How to Use KPIs and Reports

Once you have logged in to the OHS Resource Centre as a practitioner, click on the dashboard tab to access the 'KPIs and Reports' home page. There you will see the tiles and charts displaying KPIs. The dashboard is organized into two tabs: 'JOHSC Composition' and 'JOHSC activities'. Here is the 'JOHSC Composition' view:

- Use filter (A) to specify the set of information you need.
- Click on tab (B) to see KPIs in that category.
- Click on the tile (C) to view detailed data behind the statistics.
- Red statistics (D) indicate a KPI of concern.

Some pages will consist of tables:

Long Running Agenda Items

Filters | Operating Employer ▼ | Enter Date Created Range 🗓

MMM DD, YYYY - MMM DD, YYYY

(F) → Export to CSV ⬇

Operating Employer	Committee Name/Site	Date Created	Agenda Item
Affiliate (E) →	KDH- 1	Nov 18, 2024	New agenda item 1
Affiliate	KDH- 1	Nov 20, 2024	suggested agenda item no. 2
Affiliate	KDH- 1	Nov 20, 2024	Suggested agenda item no. 3
Affiliate	KDH- 1	Nov 21, 2024	Annual JOHSC Evaluation
Affiliate	KDH- 1	Nov 21, 2024	Annual Terms of Reference (ToR) Review
Affiliate	KDH- 3	Nov 21, 2024	Annual JOHSC Evaluation
Affiliate	KDH- 3	Nov 21, 2024	Annual Terms of Reference (ToR) Review
Affiliate	KDH- 4	Nov 21, 2024	Annual JOHSC Evaluation
Affiliate	KDH- 1	Dec 03, 2024	New Agenda Item added 1 day before
Affiliate	KDH- 3	Dec 10, 2024	Special meeting agenda item

Items per page: 10 ▼   1 – 10 of 16 |< < > >| (G)

- A link (E) indicates you can click on it to learn more details.
- The 'Export to CSV' button (F) is useful if you would like to analyze certain data further. Clicking on this button generates Excel files of the data.
- Arrows at the bottom of the table (G) allow you to move between multiple pages of data.
- Use the back arrow on your browser to return to a previous page.

2. JOHSC Composition Overview
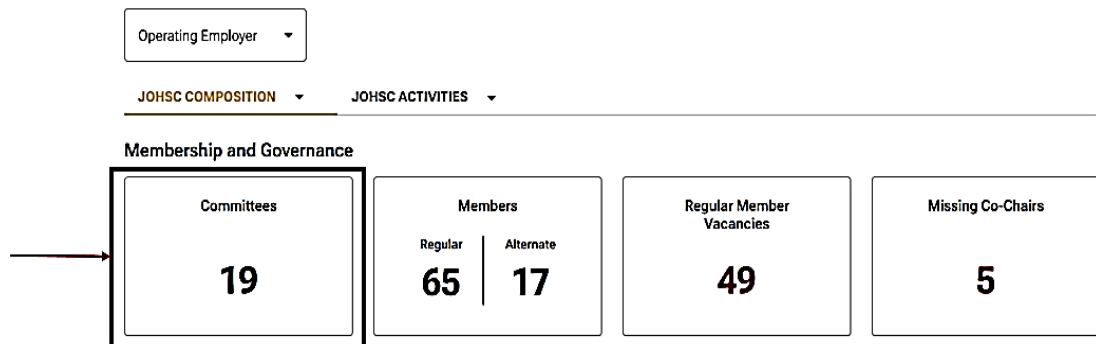
There are two views of 'KPIs and Reports': one for Employer Practitioners and Union Practitioners and the other for Committee Members (Regular Members, Alternates, and Co-Chairs). Log in to the OHS Resource Centre as a Practitioner, and then click on the 'Dashboard' tab to reach 'KPI and Reports'. Select the 'JOHSC Composition' tab to see the 'Membership and Governance' tiles, which display statistics about committees and their rosters.

From the 'JOHSC Composition' overview page, click on the 'Committees' tile to view details about individual committees:

2.1 Committees

The table displays all the committees with which you are associated. You can filter the data by the operating employer as needed.
Linked items in the 'Committees' view let you access profiles of committees and/or their members.

JOHSC Composition Overview
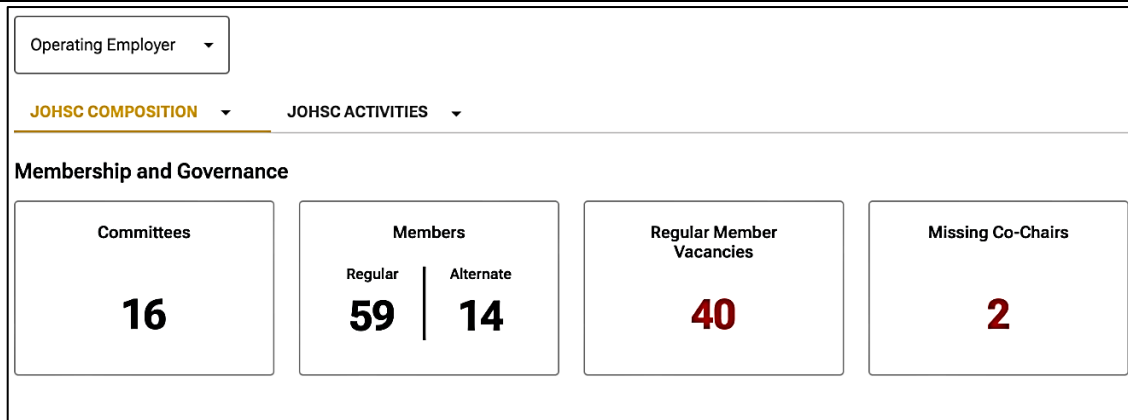
From the 'JOHSC Composition' overview page, click on the 'Members' tile to view details about the members of the committees.

2.2 Members

The 'Members' view shows all members and alternates according to the filters you set at the top of the page.
Click on a member's name to see their contact details displayed.

JOHSC Composition Overview
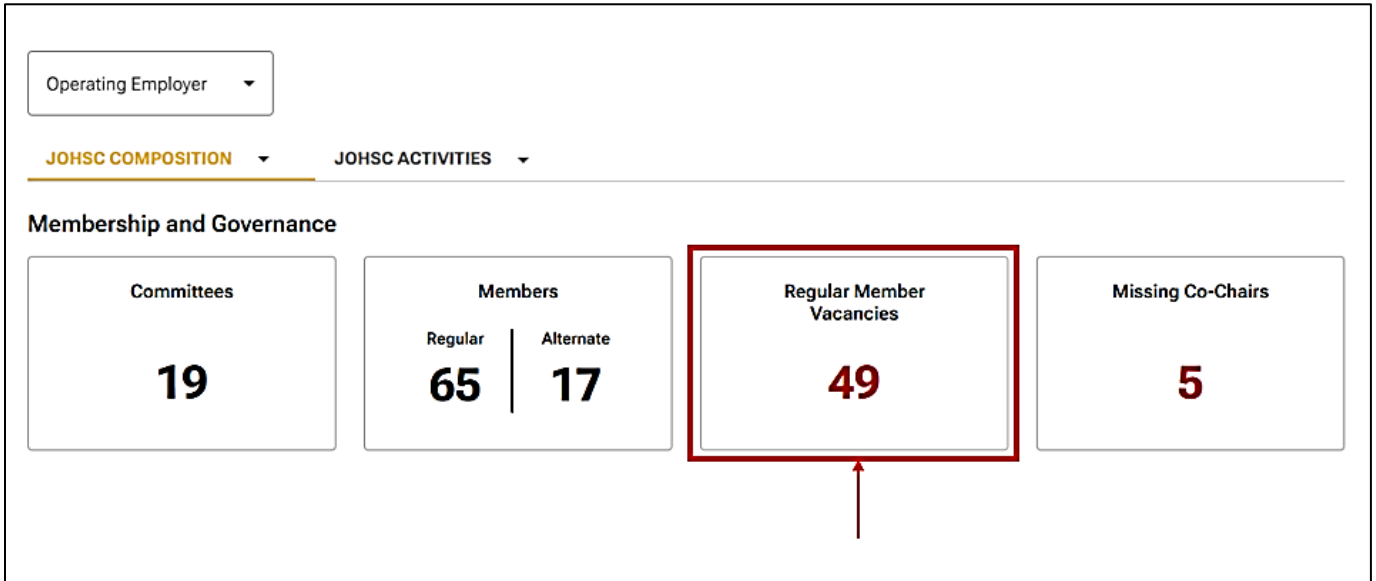
From the 'JOHSC Composition' overview page, click on the 'Regular Member Vacancies' tile to see which committees have vacancies:

2.3 Regular Member Vacancies

> In this view, the committees with vacancies (KDH-2 and KDH-5) are indicated with links under the 'Committee Name/Site' column.
> Click a link to see which vacancies the committee has.

JOHSC Composition Overview
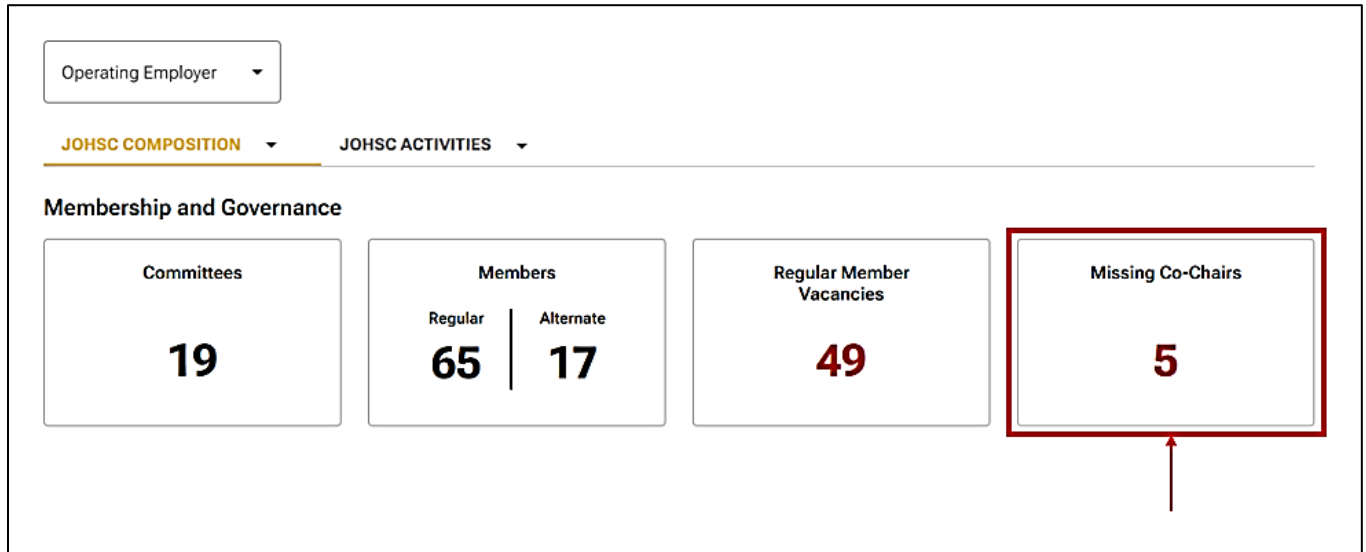
From the 'JOHSC Composition Overview' page, click on the 'Missing Co-Chairs' tile to view the committees with vacant co-chair positions:

2.4 Missing Co-Chairs

Filter by 'Operating Employer' to narrow the list of committees.

A dash (-) in the 'Employer Co-Chair' column or the 'Worker Co-Chair' column indicates that the position is currently vacant.

Linked items take you to a more detailed profile of a committee or a committee co-chair.

When you click on a 'Committee Name/Site' in the 'Missing Co-Chairs' view, you will reach the 'Committee Description' view.

Committee Description

In the example shown, in the 'Worker Representation' area on the left, the "0/1" indicates BCGEU does not have a committee member yet, (only an alternate).

Similarly, "2/1" alerts you to the fact that the BCNU should have only one member (based on representation structure settings to the right) but currently has two.
On the right, the 'Quorum' column lists the number of individuals required for quorum to be met.

Note
- Quorum and representation structure can only be edited by co-chairs, admin assistants, or employer practitioners

3. JOHSC Activities Overview

On the 'KPIs and Reports' home page, click on the 'JOHSC Activities' tab to see the tiles displaying meeting related data.

Click on the 'Scheduled Meetings' tile to see a table of meetings scheduled to occur in the next 30 days:

3.1 Scheduled Meetings

Scheduled Meetings in the Next 30 Days by Committee

Filters | Operating Employer ▼ | Enter a Meeting Date Range 📅

MMM DD, YYYY - MMM DD, YYYY

Export to CSV ⬇

Operating Employer	Next Meeting Date	Time	Committee Name/Site	Meeting Type
Affiliate	May 28, 2025	12:00 PM	Providence Implementation Team JO...	Recurring
Affiliate	May 30, 2025	12:00 PM	OHS RC WG	Recurring
Affiliate	Jun 04, 2025	12:00 PM	SWITCH OHSRC team	Recurring
Affiliate	Jun 10, 2025	10:00 AM	Fake email JOHSC	Recurring

Items per page: 10 ▼   1 – 4 of 4 |< < > >|

Use the filters to select the preferred operating employer and date range to retrieve the relevant information.

Click on a link in the 'Committee Name/Site' column to see committee roster details.

← Return to JOHSC Activities

Scheduled Meetings in the Next 30 Days by Committee

Filters | Operating Employer ▼ | Enter a Meeting Date Range 📅

MMM DD, YYYY - MMM DD, YYYY

Operating Employer	Next Meeting Date	Time	Committee Nan
Affiliate	May 28, 2025	12:00 PM	Providence Impl

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Navigation note:

- When on the 'JOHSC Activities' tab, use the 'Return to JOHSC Activities' button to return to the desired tab. The back browser button will default return to the 'JOHSC Composition' tab.

3.2 Recurring Meetings in the Past 12 Months
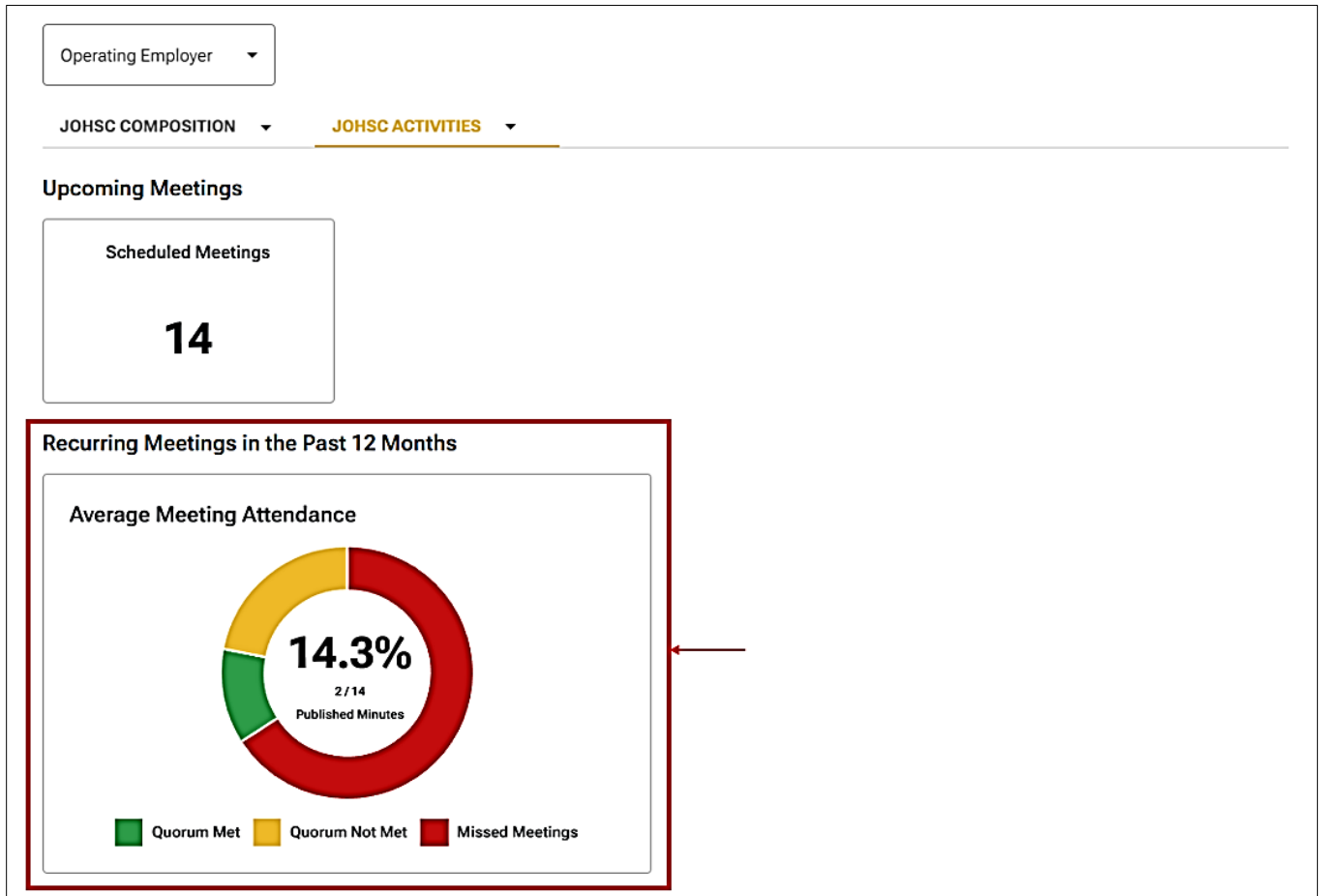
On the 'JOHSC Activities' overview page, the 'Average Meeting Attendance' chart represents the status of recurring meetings scheduled in the last 12 months, by percentage, in three categories: quorum met, quorum not met, and meeting missed (not held).

Average Meeting Attendance

Recurring Meetings in the Past 12 Months

Average Meeting Attendance

Quorum Not Met: 10/43 (23.26%)

13.3%
2 / 15
Published Minutes

■ Quorum Met ■ Quorum Not Met ■ Missed Meetings

Hover your mouse over a segment of the donut chart to see the percentage for each: quorum met, quorum not met, and missed meetings.

The percentage displayed in the centre of the chart is derived from recurring meetings held (green + yellow categories) for which the minutes have been published.

Click on the tile to reach the 'Recurring Meetings Summary' page:

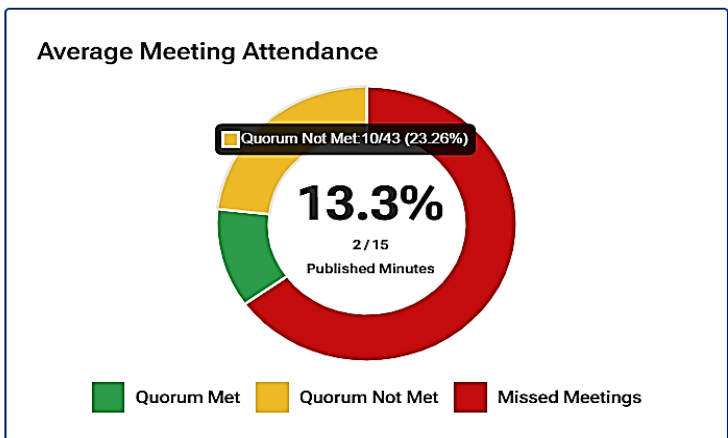**OHS | RESOURCE CENTRE**   Home   Find a JOHS Committee   Minutes & Reports   **Dashboard**   My Committees

All Committees ▼

📊 KPI & Reports

Recurring Meetings Summary

Legend			
Y	Present	Jan 01	Minutes Published, Quorum Met
N	Absent (member)	Jan 01	Minutes not Published, Quorum Met
🏃	Member is not assigned to this committee	Jan 01*	Minutes Published, Quorum not Met
		Jan 01*	Minutes not Published, Quorum not Met
		-	Missed meeting

Note: Non-Committee members do not count toward quorum.

Export to CSV ⬇

> **FHA (1)**

> **PHC (1)**

> **PHSA (10)**

The legend applies to the attendance chart and minutes table, which you reach by clicking the arrow next to a health authority or affiliate heading.

Click on the arrow beside health authority or affiliate to view the chart:

Attendance Chart and Minutes – Committee View

In the 'Attendance Chart and Minutes' view, specify the committee for which you would like to view attendance by clicking the arrow next to the committee's name.

Under the month's columns, dates with links can be clicked to initiate downloading of the meeting minutes.

Dates with asterisks indicate that the quorum was not met (and minutes cannot be downloaded from here).

Attendance Chart and Minutes – Representation View

After clicking on the committee ("KDH-1" in this example) the representative organizations are displayed below it (e.g., "BCGEU," "BCNU"), along with the attendance by month. Click on the arrow beside a representative organization to view the Committee Member's name.

Clicking on a link on a member's name takes you to their information.

The 'JOHSC Activities' overview page also displays a 'Monthly Meeting Performance' chart:

3.3 Monthly Meeting Performance
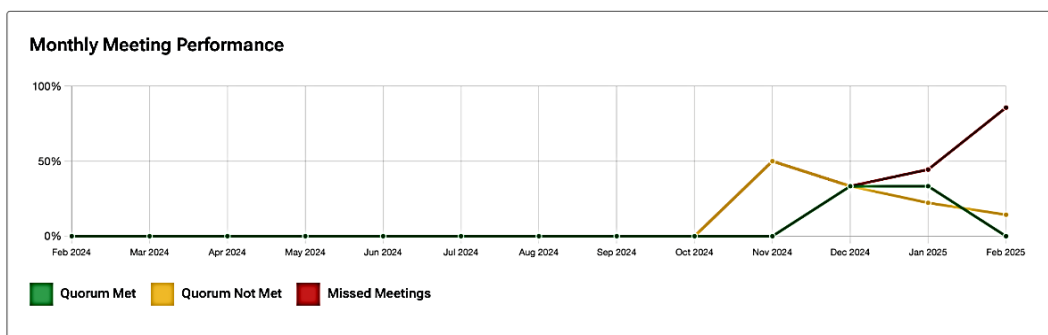
The 'Monthly Meeting Performance' chart displays the monthly status of recurring meetings held in the last 12 months.

When you click on the 'Monthly Meeting Performance' chart, you arrive at the 'Recurring Meetings Summary' page – the same page you reached when you clicked on the 'Average Meeting Attendance' donut chart:

Recurring Meetings Summary

Legend

Y	Present	Jan 01	Minutes Published, Quorum Met
N	Absent (member)	Jan 01	Minutes not Published, Quorum Met
🙋	Member is not assigned to this committee	Jan 01*	Minutes Published, Quorum not Met
		Jan 01*	Minutes not Published, Quorum not Met
		-	Missed meeting

Note: Non-Committee members do not count toward quorum.

> **Affiliate (13)**

Click on the arrow beside 'Affiliate' to view the 'Monthly Meeting Performance' – committee view:

In the 'Monthly Meeting Performance' view, specify the committee for which you would like to view attendance by clicking the arrow next to the committee name.

Under the month's columns, dates with links can be clicked to initiate downloading of the meeting minutes.

Dates with asterisks indicate quorum was not met (and minutes cannot be downloaded from here).

Click on an arrow beside a committee name to reach the 'Attendance Chart and Minutes' – representation view:
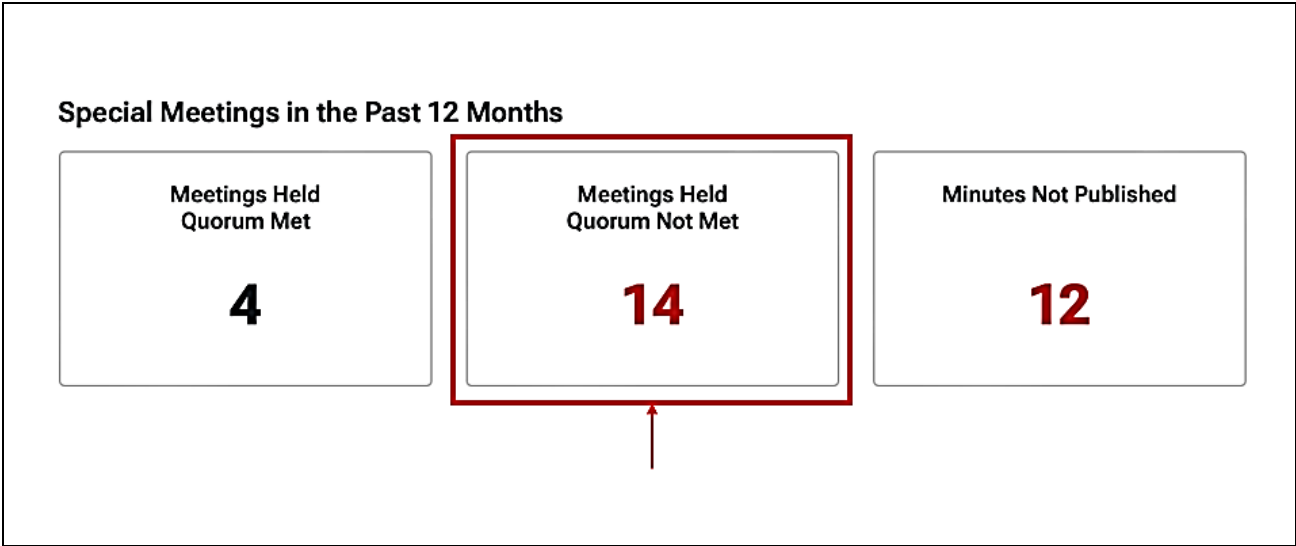

After clicking on committee ("KDH-1" in this example), the representative organizations are displayed below it ("BCGEU", "BCNU" here), along with the attendance by month. Click on the arrow beside a representative organization to view the committee member's name.

Clicking on a link on a member's name takes you to their information.

3.4 Special Meetings in the Past 12 Months

On the 'JOHSC Activities' overview page, click on one of the three tiles representing 'Special Meetings' to view the attendance details for those meetings and access the minutes (if published). Click on a tile to learn more.

Here is an example of the type of table you'll see when you click on one of the 'Special Meetings' tiles:

Special Meetings Held – Quorum Not Met

Click on a link in the 'Committee Name/Site' column to reach the committee's roster. Click on a link under the meeting date to initiate the downloading of the minutes for that meeting.

3.5 Other Meetings Statistics

The two tiles in the 'Other Meetings Statistics' section of the 'JOHSC Activities' overview page display the number of 'Long Running Agenda Items' and the number of action items in progress, respectively.

Special Meetings in the Past 12 Months

Meetings Held Quorum Met	Meetings Held Quorum Not Met	Minutes Not Published
7	17	17

Other Meeting Statistics

Long Running Agenda Items	All Action Items	
	Status	Total
16	Open	7
	Overdue	5
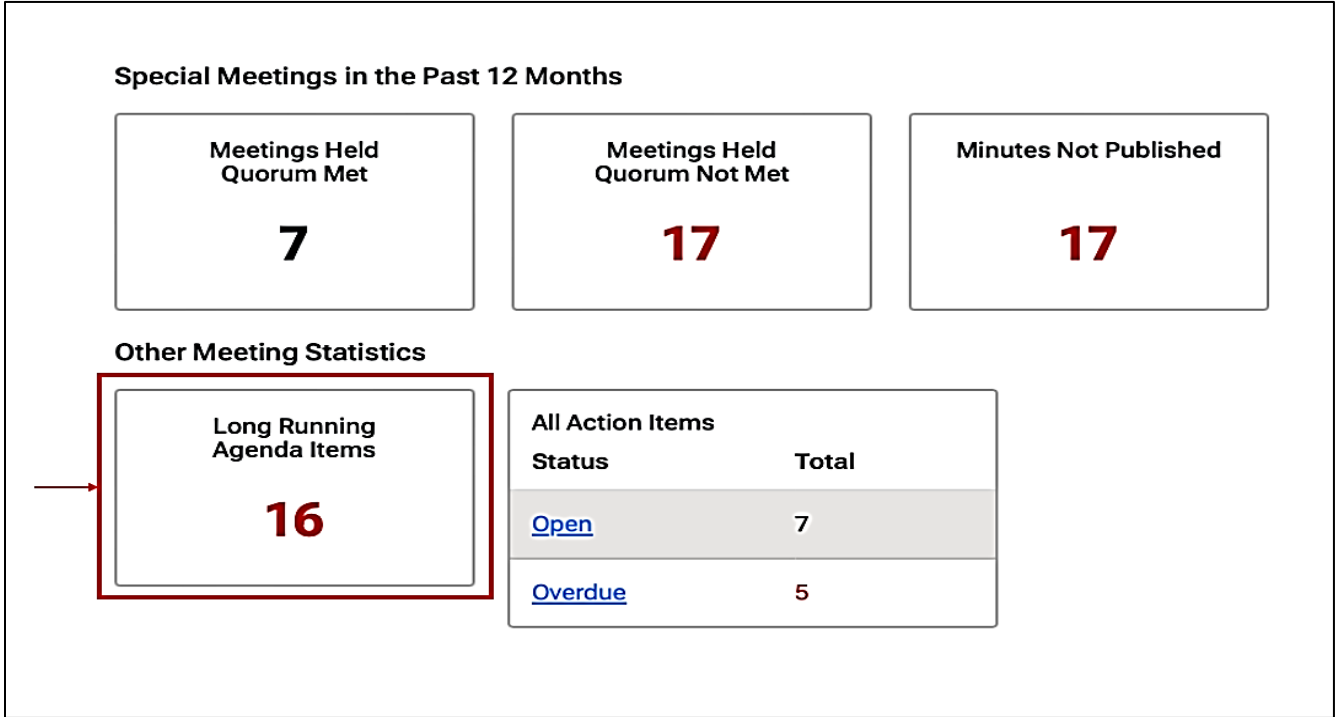
Click on the 'Long Running Agenda Items' to learn specific details about that KPI:

Long Running Agenda Items

Long Running Agenda Items

Filters: Operating Employer ▾   Enter Date Created Range 📅
MMM DD, YYYY - MMM DD, YYYY

Export to CSV ⬇

Operating Employer	Committee Name/Site	Date Created	Agenda Item
Affiliate	KDH- 1	Nov 18, 2024	New agenda item 1
Affiliate	KDH- 1	Nov 20, 2024	Suggested agenda item no. 1
Affiliate	KDH- 1	Nov 20, 2024	suggested agenda item no. 2
Affiliate	KDH- 1	Nov 20, 2024	Suggested agenda item no. 3

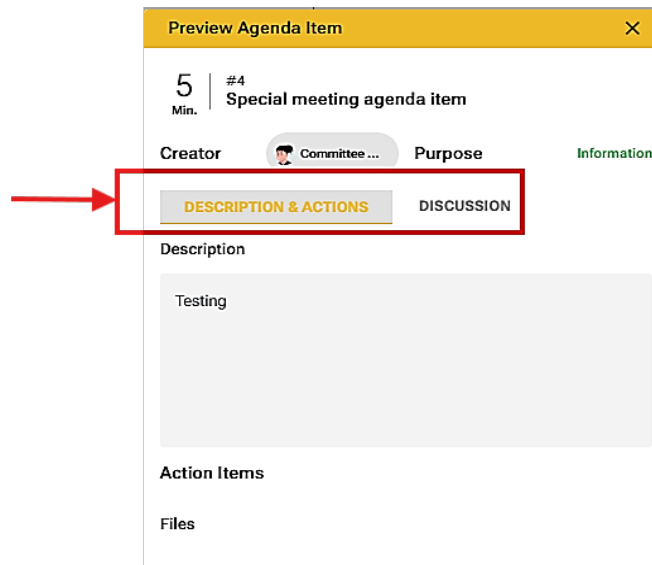Items per page: 10 ▾   1 – 4 of 4 |< < > >|

In the Long Running Agenda Items' view, use the filters above the table to narrow your search.
Linked items take you to more details about a committee or an agenda item.

Click on an agenda item to learn details about it:

Preview Agenda Item

Note that information in the preview is contained within two separate tabs: 'Description & Actions', and 'Discussion'.

3.6 All Action Items

Special Meetings in the Past 12 Months

Meetings Held Quorum Met	Meetings Held Quorum Not Met	Minutes Not Published
7	**17**	**17**

Other Meeting Statistics

Long Running Agenda Items
16

All Action Items

Status	Total
Open	7
Overdue	5

From the 'All Action Items' tile on the 'JOHSC Activities' overview page, click on the 'Open' link (or the 'Overdue' link) to access a list of those action items:

Open Action Items

Open Action Items

Filters Operating Employer ▾ | Enter a Due Date Range 📅

MMM DD, YYYY - MMM DD, YYYY

Export to CSV ⬇

Operating Employer	Committee Name/Site	Action Item Name	Assigned To	Date Created	Due Date	Status
Affiliate	KDH- 4	Different Action Item	-	Dec 10, 2024	Dec 11, 2024	Created
Affiliate	KDH- 4	WHMIS Training	Committee Co-Ch...	Dec 10, 2024	Dec 11, 2024	Created
Affiliate	KDH- 4	WHMIS Training	-	Dec 10, 2024	Dec 11, 2024	Created
Affiliate	KDH- 4	WHMIS Training	Committee Co-Ch...	Dec 10, 2024	Dec 11, 2024	In Progress
Affiliate	KDH- 4	Follow up on inspec...	Committee Memb...+1 more	Dec 10, 2024	Dec 12, 2024	Assigned

Items per page: 10 ▾   1 – 5 of 5 |< < > >|

Preview Action Item ✕

WHMIS Training   In Progress

Assigned to 🧑

Priority	Date Created	Due Date
Low	Dec 10, 2024	Dec 11, 2024

Originated From
Example Text

Description
sdfsdfa

Files

Use the filters above the table to specify your search. In the 'Open Action Items' view (or the 'Overdue Action Items' view), click on a link in the 'Action Item Name' column to see a 'Preview Action Item' pop-up box that displays details about the action item.

SWITCH BC, incorporated under the Societies Act as the British Columbia health care Occupational Health and Safety Society, was established in November 2020.

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Safety, Wellbeing, Innovation, Training & Collaboration in Healthcare